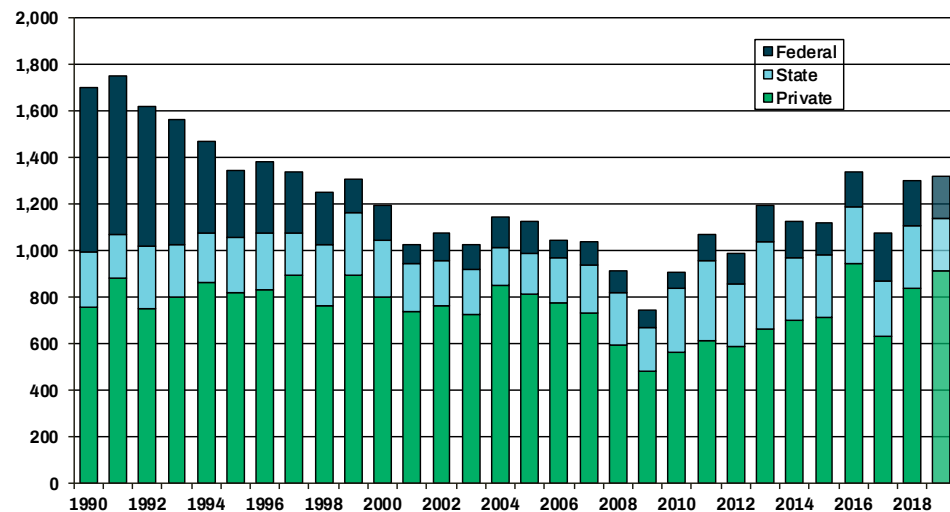


IDAHO'S FOREST PRODUCTS INDUSTRY 2019

TIMBER HARVEST

Idaho Timber Harvest by Ownership
1990-2019

Million board feet Scribner log scale



2019 numbers estimated based on first three quarters.

Sources: Idaho Department of Lands; U. S. Forest Service; U.S. Department of Interior, Bureau of Land Management and Bureau of Indian Affairs.

1.3
billion board feet
+1.2% from 2018

69%
from Private lands

17%
from State lands

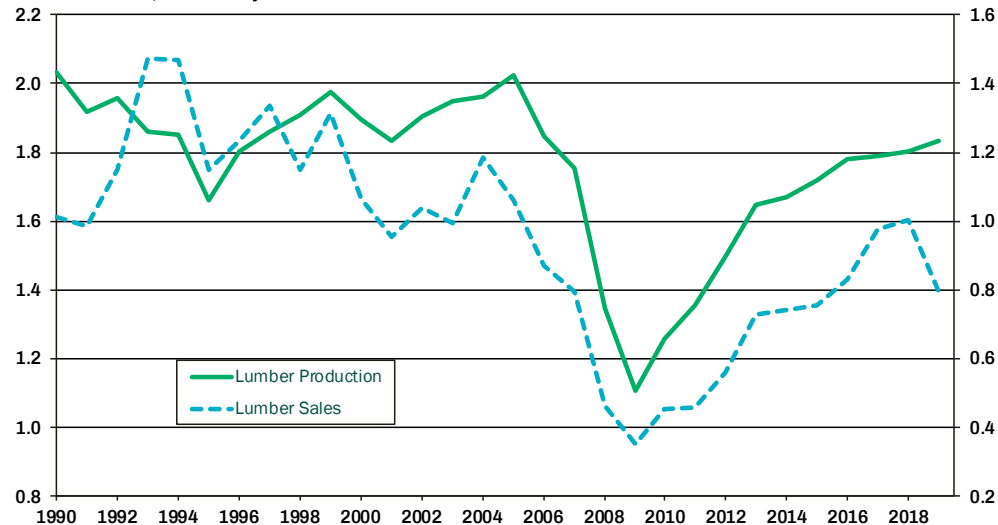
14%
from Federal lands

LUMBER PRODUCTION AND SALES

Idaho Lumber Production and Sales
1990-2019

Billion board feet, lumber tally

Billion constant 2019 dollars



2019 numbers estimated.

Sources: Policy Analysis Group, University of Idaho; Western Wood Products Association.

1.9
billion board feet
of Lumber
produced
+4.1% from 2018

\$793
million of Lumber
sales
-21% from 2018
(due to 23% reduction in
average price from 2018)

IDAHO'S FOREST PRODUCTS INDUSTRY 2019

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$2.2 Billion to Idaho's Gross State Product
More than **31,000** jobs

	Forest Management	Harvest Operations	Wood Products, Paper, and Furniture Manufacturing	Total Forest Products Industry
Employment	----- jobs -----			
Direct	3,477	2,188	10,747	16,412
Support	1,010	361	13,475	14,846
Total	4,487	2,549	24,222	31,358
Labor Income	----- million dollars -----			
Direct	\$123	\$79	\$542	\$744
Support	\$30	\$11	\$462	\$503
Total	\$153	\$90	\$1,004	\$1,247
Gross State Product	----- million dollars -----			
Direct	\$203	\$127	\$874	\$1,204
Support	\$65	\$24	\$919	\$1,008
Total	\$268	\$151	\$1,793	\$2,212

Numbers based on 2018 data.
Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

Each Million Board Feet of Timber Harvested in Idaho Provides **24 Jobs**
13 direct jobs plus 11 support jobs

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Electronic copies available at: www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports

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