



## Income Verification Statement for the Academic Year 23-24

### Student Information- Dependent

Date: \_\_\_\_\_

Student Name: \_\_\_\_\_

University of Idaho Student ID #: \_\_\_\_\_

Email: \_\_\_\_\_

Student Signature: \_\_\_\_\_

### Income Verification-Parent or Legal Guardian

Please provide your family taxable income that was filed in 2023 for the previous tax year (2022). This information can be found on the Federal Income Tax Return (Form 1040, line 15). To determine program eligibility, we need verification of **taxable income** but **not** adjusted gross income (AGI) or total income (*see definitions below*). Additionally, include the number of dependent family members residing in the household (*see definitions below*).

#### Required Financial Information:

1) What was your taxable income for the tax year 2022?

2) How many members of the household were included on this tax return?

#### Signature of Parent or Legal Guardian

*I declare that the information provided above are to the best of my knowledge and belief are true, correct and accurately list the income received and the size of the family unit during the stated tax year.*

Printed Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to Student (*Mother, Father, Legal Guardian, etc.*): \_\_\_\_\_

## Definitions

**Dependent Student:**

Parental income reported on the FAFSA.

**Taxable Income:**

The gross income of an individual, less any allowable tax deductions. Your taxable income is the amount of your income that is subject to income tax. What qualifies as “taxable income” is defined in the Internal Revenue Code Section 63. “Gross income” is defined in Section 61 of the Internal Revenue Code.

Taxable income can be obtained from any of U.S. Individual Income Tax Return. On form 1040, starting with tax year 2022, taxable income is found on line 15.

**Household Size or Family Unit:**

Family size includes parent(s), or legal guardian(s) whose income is included in the taxable income amount reported and any dependents listed on the tax return, including the student.

## Privacy Policy

**Why this information is necessary:**

As a federally funded TRIO program, the McNair Scholars Program is required to provide documentation of a student’s eligibility for the program to the U.S Department of Education and implement the TRIO regulations that state two-thirds of the students served must meet federal low-income guidelines. This information will be used only to determine or verify eligibility for the TRIO Student Support Services program. The U.S. Department of Education provides more information about TRIO and eligibility requirements online at [www.ed.gov/ope/trio](http://www.ed.gov/ope/trio).

**Information Privacy:**

The UI McNair Scholars program assures that all family income and student information that we collect is kept secure and confidential and is never provided to any agency other than the Department of Education.