

Now is the time to **GET ORGANIZED**

Create a secure paper and/or
online file system for the
following types of documents:



To Do/ To Be Paid



To Be Filed



Addresses



Banking & Investments



Credit Accounts



Educational Records



Employment Records



Estate Planning



Financial Management

Health Records



Taxes



Housing Records



Insurance



Inventories



Motor Vehicles



Personal



Household References
and Receipts



University of Idaho

BEAMS

Better Education About
Money for Students